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INCOMING SLOVAKIA

COUNTRY AND PEOPLE

Capital	Bratislava (441,000 inhabitants)	
Area	49,035 km²	
Inhabitants	2023: 5.8 million (growth rate 2.7 %)*; Forecast 2032: 5.5 million	
Mean age	42.5 years*	
Economy	GDP per capita: 22,485 Euro (2023)*, GDP – real growth rate: +1.3% (2023)*	
Unemployment rate	5.7% (2023)*	
Inflation rate	10.8% (2023)*	

* Forecast

GENERAL TRAVEL BEHAVIOUR 2023

DESTINATIONS OF TRIPS ABROAD

Rank

- 1 Czech Republic
- 2 Austria
- 3 Croatia

4 Germany

INTENSITY OF TRAVEL ABROAD

143.8%

(resident population from 15 years on)

= 1.4 trips per person

DESTINATION GERMANY

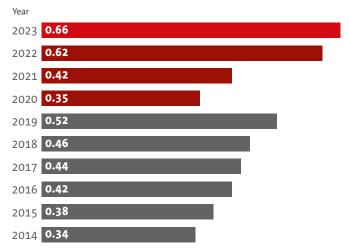
YEAR 2023 166,988 arrivals from Slovakia 660,969 overnight stays (camping included)

VOLUME OF OVERNIGHT STAYS

Increase 2014–2023: Growth 2022–2023: Recovery to 2019: by + **94.1**% +6.4% 127.1%

TOTAL SALES TURNOVER FOR INCOMING TRIPS round **0.3 billion** Euro (2023)

OVERNIGHT STAYS – CURRENT AND LONG-TERM DEVELOPMENT IN MILLIONS





MOST POPULAR DESTINATIONS IN 2023

RANK	FEDERAL STATES (Overnight stays = o. s.)	CITIES (more than 100,000 inhabitants)
1	Bavaria with 34.2 % of all o. s.	Munich with 48,082 o. s.
2	Baden-Württemberg with 16.2 % of all o. s.	Berlin with 39,864 o. s.
3	North Rhine-Westfalia with 8.8% of all o. s.	Frankfurt with 11,186 o. s.
4	Hesse with 7.9% of all o. s.	Hamburg with 8,995 o. s.

PURPOSE OF ALL INCOMING TRIPS (167 thousand arrivals at lodging establishments)

Only one answer possible. Deviations from 100% due to rounding



33 % Business trips

Type of business trip:

71% Promotable business trips

Type of promotable business trip: 58 % Conferences/congresses/seminars 23 % Exhibits/trade fairs 19 % Incentives

29% Traditional business trips

BOOKING-BEHAVIOUR, MAIN MODE OF TRANSPORT, ACCOMMODATION DURING HOLIDAY TRIPS

67% of all holiday trips are **booked in advance**

64% online booking

88% accommodation paid for (37% hotel)



~__/ %



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References: World Travel Monitor 2023, IPK International 2024; German Federal Statistics Office 2014–2024/German State Offices 2024

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